

**Ref. No.: NCCL/ Presentation/2025** Date : May 15, 2025

National Stock Exchange of India Ltd Exchange Plaza, C-1, Block G Bandra – Kurla Complex Bandra (E) Mumbai - 400 051 Symbol: NCC

#### **BSE Limited**

Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400 001 **Code: 500294** 

Dear Sir(s),

### Sub: Presentations for Analyst/ Investor Conference call on the Audited Financial Results for the Fourth Quarter and Year ended March 31, 2025.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and with reference to our letter dated May 9, 2025, please find enclosed presentation for the Analyst/ Investor Conference call, on the Audited Financial Results for the fourth quarter and financial year ended March 31, 2025, scheduled to be held on Friday, May 16, 2025 at 11.00 AM (IST).

The presentation is being uploaded on the website of the Company at <u>https://www.ncclimited.com/analyst-column.html</u>.

We request you to please take the same on record.

Thanking you,

Yours sincerely,

For NCC Limited

Sisir K Mishra Company Secretary

Encl: as above



## NCC LIMITED INVESTOR PRESENTATION FY25

May 15, 2025

Building with integrity, executing with excellence.



#### Disclaimer

This presentation includes forward-looking statements relating to the business outlook, financial performance, growth strategy, and future initiatives of NCC Limited ("the Company"). These statements are based on management's current expectations and assumptions and are subject to various known and unknown risks, uncertainties, and other factors that may cause actual results to differ materially from those anticipated.

Such factors include macroeconomic and market conditions, regulatory and policy developments, execution risks including delays and cost overruns, fluctuations in input costs, talent availability, interest rate movements, geopolitical dynamics, and evolving environmental, social, and governance (ESG) priorities. The Company does not undertake any obligation to revise or update these statements considering future events or developments, except as required by applicable law.

This document is provided solely for informational purposes and does not constitute an offer, invitation, or recommendation to purchase or sell any securities. It should not be construed as investment, legal, or tax advice. Viewers are advised to conduct their own analysis and consult professional advisors before making investment decisions.

While the Company has taken reasonable care to ensure the accuracy and completeness of the information presented, no representation or warranty is made in this regard. Past performance is not indicative of future results.







# COMPANY OVERVIEW

Symbiosis - Hyderabad

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#### **Company Overview**

Second largest listed construction by revenue





~13,750 employees (including contractual)





EPC company with in-house design & engineering



Diversified order book of Rs.71,568 cr





Strong governance credentials

(Four independent directors,Independent Director as Chairman &One non-executive, non-Independent Director)

#### **Company Overview: Business Verticals**







#### **Buildings**

- Hospitals & Medical colleges like AIIMS
- Airports
- Sports Complexes
- Housing Projects
- IT Parks
- Industrial & Commercial Buildings

- Access Controlled Highways
  - Complete EPC for the Road projects

**Transportation** 

- Air Strips and Related
- Infrastructure
- Metros
- Tunneling
- Bridges and **Flyovers**



Water &

- Water supply projects
- Water treatment
- plants Water distribution
- networks
- Underground drainages
- Sewage treatment plants
- Lift irrigation schemes

- •
- Transmission and distribution lines and sub-stations
- Project
- electrification
- System Improvement
  - Projects
- Smart Meters
- **Optic Fiber Cable**



- Reservoirs Canals
- Tunnels
- Barrages, **Spillways** and Aqueducts





Mining

- Overburden • Removal
- Coal Excavation &
- **Transportation** • MDO
- Civil EPC
  - Track Laying Signaling and

**Railways** 

- Telecommunication
- Dedicated Freight Corridor
- High Speed Rail

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## **Company Overview: Group Structure**



S. No.	Particulars	FY25 Revenue Mix %
1	Construction	
	<ul> <li>i) NCC Limited</li> <li>ii) Pachhwara Coal Mining Private Limited</li> <li>iii) Other Subsidiaries</li> </ul>	86.50% 12.00% 0.30%
2	Real Estate	
	i) NCC Urban Infrastructure Limited	1.20%
	Total	100.00%

# NCC

### **Company Overview: Client List**





# **FINANCIALS**

WTC-Delhi

## NCC

### **Key Financial Nos: FY25 (Standalone)**



## NCC

### **Key Financial Nos: FY25 (Consolidated)**





#### Financials: FY25 & Q4 (Standalone)







#### Financials: FY25 & Q4 (Consolidated)

**Rs. Crores** 





#### **Financials: Operating Performance - Standalone (Quarter wise)**





NCC

#### **Financials: Operating Performance - Consolidated (Quarter wise)**





#### 15

254

Q4FY25

193

Q3FY25

163

Q2FY25

NCC

PAT

210

Q1FY25

#### **Financials: Historical (Standalone)**



NETWORTH







EBIDTA & PAT

NCC

#### **Financials: Historical (Consolidated)**









#### TURNOVER

NCC

## NCC

### **Financials: SPV - Pachhwara Coal Mining**



Activity	Mine Developer & Operator (MDO)
<b>Operative Since</b>	12 Dec 2018
Presently Operating @	Pachhwara North Coal Block, Pakur District, Jharkhand
NCC Share in SPV (%)	51%
Client	West Bengal Power Development Corporation Ltd (WBPDCL)
Project Duration	30 years
Project Cost	Initial Value - Rs 30,000 crore, increased to Rs 50,000 crore at current Price
Revenue (FY25)	Rs 2,672 Crore
PBT (FY25)	Rs 104 Crore

#### **Financials: Subsidiary Companies - NCC Urban**

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Carl Property			
Operative Since	08 Dec 2005	(Rs Crore)	
Activity	Real Estate		
Presently Operating @	<b>U</b> ,	Bengaluru, Hyderabad, Chennai, Kochi, Guntur, Ranchi	
NCC Share (%)	80%		
	Particulars	FY25	FY24
	Revenue	267	389
	PAT	45	47
Financials KPI	Net worth	460	415
	Total Debt	73	44
	Investment by NCC	229	229

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#### **Brief list of completed projects:**

- NCC Gardenia, Hyderabad
- > NCC Urban One, Hyderabad
- ➢ Green Province, Bengaluru
- Mayfair, Yelahanka, Bengaluru

 Completed 10 million sft of built-up area.

Com.

- Under Construction 4 million sft of built-up area.
- Future Pipeline 5 million sft.



- ➤ Record Order Inflow: Achieved the highest-ever annual order inflow of ₹32,888 crore in FY25, surpassing guidance, with strong wins across buildings, transmission & distribution, and irrigation segments.
- ➤ All-Time High Order Book: Consolidated order book reached a record ₹ 71,568 crore as of March 31, 2025, ensuring robust revenue visibility for the coming years.
- ➤ Sustained Revenue Growth: Consolidated revenue for FY25 stood at ₹ 22,355 crore, reflecting strong execution momentum across major business verticals and geographies.
- Profitability : Reported a consolidated PAT of ₹ 820 crore, up from ₹ 711 crore in FY24, driven by operational excellence and disciplined margin management.



- Prominent Project Bagged: NCC received two work orders from BSNL for the BharatNet project, focused on building the middle-mile network. This is one of the largest single project wins for the company.
- ESG & Safety Initiatives: Advanced sustainability practices through green construction methods and expanded workforce safety programs, resulting in improved safety metrics and recognition for ESG leadership.
- Positive Outlook: Entered FY26 with a strong bid pipeline, robust order backlog, and continued focus on margin improvement, operational excellence, and sustainable growth.



# FY2026 Guidance

## Order Inflow

Targeting₹22,000-₹25,000crore in neworders,drivenbycontinuedsectoraldemand and strong bidpipeline.

# Revenue Growth

Aiming for ~10% year-onyear revenue growth, supported by robust order book and project execution momentum.

# EBIDTA

Guiding for stable EBITDA margins in the range of 9.0%–9.25%, reflecting ongoing focus on cost optimization and operational efficiency.

#### Awards & Accolades



CSR Contribution of the year – Feather Touch Business Innovation Award July 2024, Bengaluru



Construction World Global Award– 3<sup>rd</sup> fastest growing construction company Ultra Large Category October 2024, Mumbai



HMTV Business Excellence Award - Real Estate and Infrastructure Category, Nov 2024, Hyderabad



Recognition for exemplary work on Jabalpur Flyover – Public Works Department, Government of Madhya Pradesh, Sep 2025

#### **Awards & Accolades**

#### Public Relations Society of India National Awards, December 2024



Best CSR for Childcare Social Media for PR & Branding Sustainable Development Report Annual Report

### Awards & Accolades



Recognition for outstanding contribution - State Water Sanitation Mission Projects, Jal Shakti Ministry, Uttar Pradesh, Nov 2024



CSR Project- Public Relations Council of India, Nov 2024, Mangalore

# Thank you

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